



S A N A N T O N I O
M E D I C A L F O U N D A T I O N

2013 SOUTH TEXAS MEDICAL CENTER AREA

PROGRESS REPORT

The attached report for the end of calendar year 2012 indicates continued robust growth of the facilities in the South Texas Medical Center (STMC). It should be noted that a number of institutions, which could represent a 10% or greater increase in the totals, declined to divulge data concerning their entity resulting in an understatement of the total Medical Center facilities' impact on the community.

Combined budgets totaled \$3.521 Billion, a 3% increase compared to the previous year. Research within the Medical Center totaled \$180.0 Million, a 9.5% decrease from the previous year, but a 51% increase over the year 2000. This decrease follows the national trend of National Institutes of Health funding caused by Federal budget cutbacks and the expiration of stimulus money which was available the previous year.

Annual outpatient visits experienced a decrease of 236,200 or 4% from the previous year, for a total for the year of 5.21 Million. The majority of the decrease, approximately 200,000, came from the new provisioning of Veterans Administration services in the Rio Grande Valley which had previously been furnished in San Antonio. Annual inpatient visits were stable at 105,693.

Employment of both full and part-time medically related employees was relatively stable at 26,492. However, another study identified an additional 29,000 employees who are employed by non-medically related employers in the Medical Center, bringing the total to approximately 55,500 total employees. Volunteers assisting Medical Center facilities saw an increase of 6%, with a total of 12,095.

Plant values, not adjusted for inflation, representing the original investments in physical facilities and equipment, less depreciation, was approximately \$2.958 Billion, a 6% increase over the previous year.

Capital projects currently in progress represent \$478 Million with an additional \$400 Million planned over the next five years for a total of approximately \$878 Million.

A recently completed economic impact analysis indicated the STMC creates annually nearly \$5.4 Billion in total economic output. \$2.3 Billion was paid in salaries and benefits to workers. In addition, the STMC is producing \$3.1 Billion in market value of goods and services every year adds \$64.1 Million in State revenues and \$70.1 Million in local government taxes and fees.

Additional copies of this report, and other information regarding the South Texas Medical Center, may be obtained on the Foundation's web site at www.samedfoundation.org.



SAN ANTONIO
MEDICAL FOUNDATION

2013 PROGRESS REPORT BASIC DATA

PLANT & EQUIPMENT

<u>YEAR</u>	<u>Plant & Equipment Investment (in millions-original cost less depreciation)</u>	
1970	\$ 56.0M	
1980	\$311.0M	
1990	\$795.2M	
2001 (2000 data not available)	\$1,880.0M	
2010	\$2,679.2M	
2012	\$2,957.6M	a 10% increase since 2010

ANNUAL BUDGET

<u>YEAR</u>	<u>Annual Budget (in millions)</u>	
1970	\$32.5M	
1980	\$249.1M	
1990	\$860.1M	
2000	\$2,978.6M	
2010	\$3,409.4M	
2012	\$3,521.6M	a 3% increase since 2010

EMPLOYMENT

<u>YEAR</u>	<u>Number of Employees</u>	
1970	3,219	
1980	11,297	
1990	20,320	
2000	25,761	
2010	27,386	
2012	26,492	a 3% decrease since 2010

INPATIENTS

<u>YEAR</u>	<u>Number</u>	
1990	86,345	
2000	94,932	
2010	104,276	
2012	105,693	a 1% increase since 2010

OUTPATIENTS

<u>YEAR</u>	<u>Number</u>	
1990	840,302	
2000	3,468,605	
2010	5,380,834	
2012	5,208,963	a 3% decrease since 2010

RESEARCH GRANT AWARDS

<u>YEAR</u>	<u>Amount (in millions)</u>	
1970	\$5.6M	
1980	\$14.6M	
1990	\$70.8M	
2000	\$124.6M	
2010	\$211.0M	
2012	\$180.0M	a 15% decrease since 2010

**SOUTH TEXAS MEDICAL CENTER AREA
PROGRESS REPORT - AS OF JANUARY 1, 2013**

Page 1 of 5	Facilities	Plant & Equip. Investment Costs	2013 Budget Including Research	Employees		Vol	Students (Avg)	Patients		Beds	
				FT	PT			In	Out	Capacity	Operational
	Alzheimer's Association SA & So TX	DND	983,340	5	1	300	0	0	400	0	0
	American Cancer Society	569,892 *	1,009,118 *	30 *	0 *	3000 *	0 *	0 *	3,648 *	0 *	0 *
	American Heart Association	700,000	2,076,475	11	0	2,500	0	0	0	0	0
	American Surgery Center of So. TX, Ltd	DND *	1,500,000 *	6 *	1 *	2,885 *	0 *	0 *	3,000 *	2 *	0 *
	Bruchmiller, C.L., DDF	40,000 *	100,000 *	1 *	0 *	0	0	0	500 *	0 *	0 *
	Carasco Pain Institute	DND	DND	9	2	0	0	0	5,300	0	0
	Clarity Child Guidance Center	15,900,000	16,800,000	201	57	67	30	1,521	17,613	52	52
	Christus Santa Rosa Hospital-Medical	26,500,000	99,250,000 *	440	190	65	0	6,400	12,450	178	178
	Easter Seals Rehabilitation Center	1,100,000 *	5,159,000 *	92 *	8 *	50 *	0 *	0 *	1,800 *	0 *	0 *
	Ecumenical Ctr. for Religion/Health	2,768,744 *	1,419,603	11	3	0	0	0	4,809	0	0
	Gastroenterology Consultants of S.A.	4,500,000 *	8,100,000 *	75 *	8 *	0	2	0	28,500 *	0 *	0 *
	HEALTHSOUTH/RIOSA	DND	DND	DND	DND	DND	DND	DND	DND	DND	DND
	LifeCare Hospitals - San Antonio	18,000,000 *	DND	198	83	0	0	602	0	62	62
	Ronald McDonald House Charities of S.A.	3,125,000 *	1,500,000 *	6	1	25	0	0	0	20	20
	MedCenter Imaging	4,000,000 *	DND *	23 *	6 *	20 *	6 *	0 *	18,400 *	DND *	DND *
	Methodist Healthcare Ministries	11,200,000	78,300,000	72	0	0	2	0	0	0	0
	Methodist Ambulatory Surgery Hospital	13,111,000 *	17,300,000 *	150 *	3 *	0 *	1 *	443 *	9,962 *	37 *	81 *
	Methodist Children's Hospital	48,526,731	155,907,856	740	80	31	0	8,114	97,611	198	197
	Methodist Specialty & Transplant Hospital	41,669,526	146,215,376	710	55	23	0	11,857	56,531	383	239
	Methodist Hospital	100,604,197	323,223,604	1,591	109	427	0	25,148	127,459	565	436
	Methodist Heart Hospital	25,506,123	81,946,690	404	27	5	0	3,498	16,860	120	113
	Nellie M. Reddix Center	6,143,096 *	10,861,770	190	0	10	290	0	0	0	0
	North Babcock Dental Care	250,000	350,000	3	0	0	0	0	1,850	0	0
	Northside Health Careers High School	5,815,728 *	4,787,943 *	73 *	4 *	15 *	850 *	0 *	0	0	0 *
	Northside Holmgren Jr./Sr. H.S.	DND	DND	75	0	0	100	0	0	0	0
	Northwest Imaging Center	4,600,000 *	DND *	42 *	9 *	5 *	0 *	0 *	DND *	0 *	0 *
	PRMA of South Texas	DND	12,000,000	29	0	0	0	0	8,167	0	0
	Pregnancy Care Center	DND	DND	7	8	75	0	0	0	0	0
	Princeton Place Medical Center	DND *	4,300,000 *	81 *	3 *	40 *	0 *	115 *	0 *	87 *	87 *
	San Antonio Warm Springs Rehab. Hd	DND *	19,088,117 *	215 *	5 *	42 *	30 *	1,319 *	26,387 *	64 *	64 *
	So. TX Eye Institute	DND *	DND *	13 *	0 *	0 *	0	0	20,000 *	0 *	0 *
	So. TX Spinal Clinic, P.A. *	285,166 *	3,552,111 *	51 *	1 *	0 *	0	0	23,198 *	0 *	0 *
	So. TX Spinal Clinic, Phys. & Occu. Ther	300,000 *	500,000 *	9 *	1 *	0 *	0	0	0	0	0
	So. TX Veterans HCS	368,734,278	605,000,000	3,426	158	1,444	1,580	9,151	970,646	568	540
	Specialty Surgery Center of SA	4,500,000 *	7,500,000 *	37 *	1 *	0 *	0	0	9,600 *	5	5
	St. Luke's Baptist Hospital	122,883,000	150,725,000	922	130	119	12	13,157	24,992	295	295
	Superior Prosthetics	DND	150,000	3	0	0	0	0	50	0	0
	Unicorn Centers, Inc.	2,065,000 *	2,289,094	45	0	250	677	465	212	0	0
	University Health System	614,264,514	554,106,243	2,449	776	539	1,225	20,214	134,279	604	496
	UT Health Science Ctr. @ S.A.	1,018,727,191	762,364,059	4,784	814	0	3,249	0	902,264	0	0
	The Winston School of S.A.	4,900,000	3,700,000	43	5	100	198	0	0	0	0
	Nursing Facilities										
	Oak Park Nursing & Rehab. Center	4,500,000	6,000,000	125	10	10	15	288	0	170	170
	Tri-Sun Healthcare-Wurzbach	4,000,000 *	DND *	130 *	5 *	10 *	0	347 *	0	146 *	142 *

Facilities	Plant & Equip. Investment Costs	2013 Budget Including Research	Employees		Students (Avg)	Patients		Beds		
			FT	PT		Vol	In	Out	Capacity	Operational
Assisted Living Centers										
Emeritus @ Kingsley Place	DND *	DND *	40 *	4 *	2 *	0 *	90 *	0 *	108 *	90 *
Emeritus @ Hamilton House	DND *	4,000,000 *	27 *	18 *	0 *	0 *	65 *	0 *	118 *	110 *
Patriot Heights	16,700,000 *	DND *	100 *	45 *	0 *	0 *	154 *	0 *	236 *	236 *
Merrill Gardens at San Antonio	DND *	DND *	38 *	6 *	5 *	0 *	82 *	20 *	102 *	61 *
Professional Buildings										
Christus Santa Rosa Med Ctr Twr I	11,119,544 *	2,131,475 *	301 *	30 *	0 *	0 *	0 *	184,000 *	0 *	0 *
Christus Santa Rosa Med Ctr Twr II	7,930,753 *	2,825,568 *	181 *	10 *	0 *	0 *	0 *	97,900 *	0 *	0 *
Christus Santa Rosa Med Ctr Plaza	824,890 *	92,842 *	28 *	4 *	0 *	0 *	0 *	25,000 *	0 *	0 *
Humana Med. Center Plaza	20,000,000 *	275,000,000 *	350 *	0 *	0 *	0 *	0 *	DND	0 *	0 *
La Hacienda de Salud, Ltd.	3,500,000 *	3,000,000 *	2 *	0 *	0 *	0 *	0 *	DND	0 *	0 *
MedCentre Plaza	248,000,000 *	DND *	DND *	DND *	DND *	DND *	DND *	DND	DND	DND
Medical Center Tower I & II	24,381,321 *	1,919,705 *	1,000 *	100 *	0 *	0 *	0 *	325,000 *	0 *	0 *
The Methodist Center on Medical Drive	12,181,250	885,675	272	6	0	0	0	296,826	0	0
Methodist Healthcare System Offices	6,700,000	186,303	293	10	0	0	0	0	16	16
Methodist Plaza	10,736,377	1,898,020	385	25	0	0	0	473,970	0	0
Legacy Oaks Medical Center	11,250,000 *	1,600,000 *	5 *	0 *	0 *	0 *	0 *	DND	0 *	0 *
Oakdell Office Building	7,083,977	1,139,590	392	20	0	0	0	210,816	0	0
Pasteur Plaza	5,000,000	DND	0	2	0	0	0	0	0	0
Physicians Plaza I	4,000,000	340,077	68	3	0	0	0	68,076	0	0
Physicians Plaza II	5,000,000 *	450,000 *	216 *	75 *	0 *	0 *	0 *	225,680 *	0 *	0 *
Provident Development Group, Ltd.	8,830,000	1,093,480	DND	DND	DND	0	0	0	0	0
Pyramid Plaza	5,000,000 *	350,000 *	150 *	20 *	0 *	0 *	0 *	10,000 *	0 *	0 *
South Texas Medical Plaza	2,826,463	373,276	173	10	0	0	0	144,570	0	0
South Texas Orthopaedic & Spinal Su	DND	DND	6	2	0	0	80	795	0	0
Texas Neuroscience Institute	10,798,933	1,297,185	201	27	1	0	0	228,018	0	0
West Gate Medical Center	DND	DND	DND	DND	DND	DND	DND	DND	0	0
Support Facilities										
Bank of America	1,500,000 *	3,152,000 *	8 *	5 *	0 *	0 *	0 *	0 *	0 *	0 *
Broadway Bank	DND *	1,100,000	7	3	0	0	0	0	0	0
City Public Service	12,702,495 *	DND *	DND *	DND *	0 *	0 *	0 *	0 *	0 *	0 *
CVS Pharmacy	DND *	DND *	19 *	6 *	0 *	0 *	0 *	0 *	0 *	0 *
Frost Bank - Medical Center	2,500,000	DND	14	0	0	0	0	0	0	0
San Antonio Water System	1,571,663 *	DND *	DND *	0	0	0	0	0	0	0
San Antonio Fire Department	2,281,124 *	1,542,155 *	30 *	0 *	0 *	0 *	0 *	0 *	0 *	0 *
U.S. Post Office - Medical Center	920,000 *	250,000 *	50 *	4 *	0 *	0 *	0 *	0 *	0 *	0 *
United San Antonio Federal Credit Uni	DND *	550,000	5	1	0	0	0	0	0	0
Others	12,500,000 *	2,145,000 *	450 *	55 *	0 *	0 *	0 *	0 *	0 *	0 *
DND	29,577,330	126,232,347	786	210	30	203	2,583	326,804	108	96
Totals (Some DNDs included)	2,957,594,306	3,521,620,096	23,303	3,189	12,095	8,470	105,693	5,208,963	4,244	3,786

CONSTRUCTION/EXPANSION IN PROGRESS 2013:

CLARITY CHILD GUIDANCE CENTER Restroom and living unit renovations, IT security and infrastructure upgrades.	0.71 M
MEDICAL CENTER ALLIANCE Street intersections & signage improvements	4.50 M
METHODIST HOSPITAL Upgrade aging equipment in multiple areas, renovations and expansions in certain patient care units, infrastructure improvements. Invest in technology to include patient throughput systems, information portals and electronic order. Invest in aging infrastructure.	9.70 M
THE METHODIST CENTER ON MEDICAL DRIVE Leasehold improvements for tenants and various infrastructure upgrades.	0.02 M
METHODIST CHILDREN'S HOSPITAL Expand the Pedi Emergency room. Renovate certain patient care and ancillary units. Replacement of aging equipment.	2.24 M
METHODIST HEALTHCARE SYSTEM OFFICES Miscellaneous tenant and infrastructure improvements.	0.12 M
METHODIST HEART HOSPITAL Remodeling of certain patient care units and replacement of aging equipment. Expansion of CVOR to include Hybrid OR.	2.44 M
METHODIST PLAZA Various infrastructure upgrades along with tenant improvements.	3.88 M
METHODIST SPECIALTY & TRANSPLANT HOSPITAL Continued expansion of growing services needed in the Community. Replacement of aging equipment, infrastructure improvements and investment in new technology.	14.92 M
OAK HILLS MEDICAL BUILDING Leasehold improvements for physician tenants and infrastructure improvements.	1.96 M
PHYSICIAN'S PLAZA I Various infrastructure upgrades.	0.12 M
PROVIDENT DEVELOPMENT GROUP, LTD. (Plaza Lacey Bldg.) Finish-out construction of approximately 6,500 sq. ft.	0.35 M
SOUTH TEXAS MEDICAL PLAZA Leasehold improvements for physician tenants and infrastructure improvements.	0.07 M
SOUTH TEXAS VETERANS HCS 4B Ward renovation, replace ceiling and lighting PH2, Sleep Lab renovation, fire damper corrections, Agent Cashier relocation, Women's Clinic, refurbish hard water tank, relocate Nuclear Medicine, EMS office and Old Gait Lab renovation, Primary Care Phase 3, refurbish SCI halls and walls, parking lot Phase 2.	18.22 M
ST. LUKE'S BAPTIST HOSPITAL Miscellaneous infrastructure improvements.	0.25 M

CONSTRUCTION/EXPANSION IN PROGRESS 2013, Cont.:

TEXAS NEUROSCIENCES INSTITUTE Leasehold improvements and infrastructure upgrades.	0.26 M
UNICORN CENTERS Driveway reconstruction, building expansion of 2800 sq. ft.	0.50 M
UNIVERSITY HEALTH SYSTEM Projects related to the Capital Improvement Program include: Construction of the Hospital Tower, Central Utility Plant, Site Development, and renovations to existing facilities. Does not include amount already spent on these projects in 2009-2012 which was \$525,100,726. Also, amount reported for 2013 is based on projected payouts, not contract awards.	257.54 M 19.45 M
UTHSCSA Construct a dental clinic facility called the Center for Oral Healthcare & Research (COHR) adjacent to the Medical Art and Research Center (MARC) approximately four stories tall and 198,000 gross square feet in size and scheduled to open July 2015. The new clinical facility will allow the Dental School to better enhance educational interactions among students, residents and faculty, and to practice the latest and most efficient methods in oral health care delivery between the clinical specialties, providing a catalyst for higher quality oral health care with the latest technological advances. Construct a new teaching building called the Academic Learning and Teaching Center approximately 125,000 gross sq. ft. in size. The Academic Learning and Teaching Center (ALTC), which has been approved by the UT System Board of Regents, is currently in the planning stage of construction. The ALTC will provide a state of the art gross anatomy teaching facility, flexible classroom space and lecture halls to support an interprofessional educational experience among medical, dental, nursing and health profession students.	95.00 M 45.00 M
WEST GATE MEDICAL CENTER Capital tenant improvements.	0.50 M
TOTAL:	477.77 M
CONSTRUCTION/EXPANSION PROJECTS PLANNED 2014-2019:	
CHRISTUS SANTA ROSA HOSPITAL - MEDICAL CENTER GI Lab, Gero-psych, and chiller replacement	2.60 M
CLARITY CHILD GUIDANCE CENTER Approximately 20 additional beds, outpatient clinic, gym/TR/PHP program, rapid access clinic.	16.50 M
MEDICAL CENTER ALLIANCE Street intersection & signage improvements.	10.00 M
METHODIST HOSPITAL Continued expansion of growing services needed in Community. Replacement of aging equipment and continued replacement of patient care units and facility.	17.89 M
METHODIST CHILDREN'S HOSPITAL Renovate and expand certain patient care areas. Upgrade aging equipment and invest in aging infrastructure.	7.91 M
METHODIST HEALTHCARE SYSTEM OFFICES Miscellaneous tenant and infrastructure improvements.	0.21 M

CONSTRUCTION/EXPANSION PROJECTS PLANNED 2014-2019 (Cont.)

METHODIST HEART HOSPITAL Expand certain patient care areas. Replacement of aging equipment.	16.47 M
METHODIST SPECIALTY & TRANSPLANT HOSPITAL Continued replacement of old infrastructure. Equipment purchase for certain ancillary departments. Renovation of certain patient care units and continued infrastructure upgrades	18.53 M
METHODIST PLAZA Leasehold improvements for physician tenants and infrastructure improvements.	0.35 M
THE METHODIST CENTER ON MEDICAL DRIVE Leasehold improvements for tenants and infrastructure upgrades.	0.17 M
OAK HILLS MEDICAL BUILDING Leasehold improvements for physician tenants and infrastructure improvements.	1.06 M
SOUTH TEXAS MEDICAL PLAZA Leasehold improvements for physician tenants and infrastructure improvements.	0.07 M
SOUTH TEXAS VETERANS HCS Relocate Radiation Oncology Services to ALMS, construct 4G Specialty Clinic, expand Emergency Dept., extend Lease SA Dental Clinic, replace lease SA Logistics, replace HVAC units at ALMD.	129.22 M
ST. LUKE'S BAPTIST HOSPITAL Miscellaneous infrastructure improvements.	3.00 M
TEXAS NEUROSCIENCES INSTITUTE Leasehold improvements for physician tenants and infrastructure improvements.	0.21 M
UNIVERSITY HEALTH SYSTEM Projects related to the Capital Improvement Program include: completion of the new Hospital Tower, Site Development and renovations to existing facilities. Amount reported is based on projected payouts for the time period noted. Project related to new clinic building and parking garage at the Pavilion campus.	158.40 M 17.00 M
TOTAL:	399.60 M